

## FPS Bulletin Action Log

| Action No | Subject                                                                          | Action                                                                                                                                                                                                                                                                | Deadline   | Responsible | Progress                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | Status      |
|-----------|----------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|-------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|
| FPS74-3   | Firefighters' Pension Scheme Adjustment in Respect of 2021 and 2022 Revaluation  | Scheme Managers are to ensure that this error is corrected retrospectively                                                                                                                                                                                            | n/a        | LY          | 30/10/23 XPS confirmed they are currently working on this and will advise of any necessary actions in due course                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | In Progress |
| FPS98-2   | Updated HMRC Offsetting of Unauthorised Payments Reporting Template and Guidance | HMRC has created some additional guidance on how to report to HMRC any offsetting used for unauthorised payment top-ups. Scheme managers should ensure the necessary people are made aware of the updated template and guidance                                       | 24/11/2024 | LY          | See also FPS94-1 Offsetting guidance provided. Spreadsheets completed and provided by XPS, uploads are undertaken by LY via Secure Data Exchange Service to HMRC. BAU<br><br>This item had been logged as BAU and marked complete.<br>LY received rejection letters from HMRC regarding our Q1 2025 submission, giving detail as to why they failed.<br>LY has passed the correspondence over to Paul Mudd at XPS on 4/2/26 and is awaiting a reply.<br><br>Apparently HMRC has also released a new version of the spreadsheet as some of the cells had been incorrectly protected in the original. | In Progress |
| FPS104-1  | Contingent Decision Guidance Update                                              | Legal advice obtained by SAB outlines that FRAs can act in advance of legislation and that the risks of doing so are low. FRAs should identify affected cases and, where members are nearing retirement consider how cases will be handled.                           |            | MR          | One immediate case has been identified and pay data has been requested from finance 26.06.26. Data sent to XPS 31.07.26                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | In Progress |
| FPS106-1  | HMRC event reporting                                                             | Scheme managers should ensure that the SPOC for their scheme complete the Event Report Template as an immediate priority for members who have been issued a revised pension saving statement where the Sargeant/McCloud remedy changes the annual allowance position. |            | LY          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | In Progress |
| FPS106-2  | Project Implementation Data Request                                              | FRAs to complete the Project Implementation data request and return to the bluelightpensions@local.gov.uk                                                                                                                                                             | 22/07/2026 | PJ          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Complete    |
| FPS107-1  | Survey Deadlines                                                                 | Impact of May 2026 Commutation Factor Changes                                                                                                                                                                                                                         | 10/08/2026 | MR          | Data requested is not held by CFB, request made to XPS 14.07.26, will chase XPS at contract management meeting 06/08/26                                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Complete    |
| FPS107-2  | Survey Deadlines                                                                 | Matthews Remedy Survey                                                                                                                                                                                                                                                | 17/08/2026 | MR          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Complete    |
| FPS107-3  | Training Working Group                                                           | Scheme managers are encouraged to use the TNA to assess the training needs of their staff involved in firefighters' pensions and proactively engage with the working group to share the data when requested                                                           |            | MR          | TNA shared with staff involved in FPS, to be returned to MR                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | In Progress |
| FPS107-4  | Firefighters' Annual Conference (AGM)                                            | Scheme managers, Local Pension Board members and administrators are encouraged to book onto the relevant day that they wish to attend.                                                                                                                                |            | MR/RS       | SW attending day one and MR/LY attending day two                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Complete    |
| FPS107-5  | Local Pension Board Effectiveness Committee                                      | Training Strategy and Training Needs Analysis. Local Pension Boards are encouraged to review these resources and consider how they may be adapted for local use and proactively engage in providing the data when requested.                                          |            | RS          | RS to review suggested documents and implement for CFB                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              | Complete    |

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| FPS107-6 | Sargeant/McCloud RSS delivery – reminder of expectations | Scheme managers and administrators are encouraged to familiarise themselves with the TPR expectations and ensure the relevant measures are in place. |  | MR | XPS to provide an update on the timelines for outstanding cases at the LPB on 27/08/26 | In Progress |
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