

FPS Bulletin Action Log

Action No	Subject	Action	Deadline	Responsible	Progress	Status
FPS74-3	Firefighters' Pension Scheme Adjustment in Respect of 2021 and 2022 Revaluation	Scheme Managers are to ensure that this error is corrected retrospectively	n/a	MR/LY	30/10/23 XPS confirmed they are currently working on this and will advise of any necessary actions in due course	In Progress
FPS77-9	Matthews first options exercise and national insurance refunds	HMRC have contacted all FRAs with information bespoke to them, relating to the Matthews first exercise and national insurance refunds, and FRAs are asked to reply accordingly.	05/04/2024	LY	CFB has not had any contact - LY has requested information from HMRC 08/02/24 Chased up 2/9/24 Chased again 30/10/24 HMRC response (11/11/24) requesting time periods for the 28 members and Brigade bank details. LY requested details from HR (11/11) PJ provided data for 28 awaiting info on one of them from XPS 21/11/24	In Progress
FPS81-1	Age Discrimination Remedy – Compensation guidance	LGA have published guidance for Scheme Managers and members to help support consistent compensation decision making. FRAs are encouraged to report regularly to LPB		MR	Comms published in Firewire, Process map to be developed and communicated	In Progress
FPS83-5	Age Discrimination Remedy – Contingent Decisions	Scheme managers should: • Ensure that they have read the updated guidance and are signposting members to the revised member guidance. • Liaise with the LGA over bespoke communicates with any individuals who are affected by this change in position		MR	Process map to be developed and communicated, awaiting updated LGA guidance	In Progress
FPS83-7	Matthews - Coding of payments for accounting/valuation purposes	Scheme managers should ensure that those involved in the Matthews exercise: • are aware of the coding requirements needed for accounting/valuation purposes • have discussions with their own auditors to determine internal accounting requirements • have conversations with their Administrators to discuss and agree any potential requirements		LY	Meeting took place 16/9/24 XPS are considering how they capture the various elements of data and inform me via the reporting mechanisms. Followed up 28/10/24 HR provided data on 19 payments which include interest. No info received from XPS. LY will consider the requirements as part of year-end processes. MR spotted that the data is included on the payroll returns (Feb 25).	In Progress
FPS86-3	Local Pension Board Template Agenda	Local Pension Board Chair's are encouraged to use the template agenda to structure their meetings.		MR	To consider whether we update our LPB agenda in line with this	In Progress
FPS89-4	2024 valuation data update - Movement Data	Scheme managers and administrators should ensure that their remaining (movement) valuation extract tables have been provided to GAD	28/02/2025	LY	This is the role of the Administrator. LY requested confirmation of completion by XPS 7/4/25	In Progress
FPS90-1	Remediable Service Statements readiness	Scheme managers and administrators should discuss the points raised and what actions they need to take to decide whether they can use Section 20(10b) or to report a breach and to communicate with their members.	31/03/2025	MR	MR to obtain data from XPS to identify whose has not been issued and discuss with Scheme Manager	Complete
FPS90-2	Internal Dispute Resolution Procedure (IDRP)	Scheme managers should consider the points raised and ensure that they have an IDRP policy in place, and if not take measures to do so.		MR	CFA already has a procedure in place	Complete

FPS91-1	Issuance of Remediable Service Statements (RSS)	Scheme Managers to consider whether they will be exercising discretion under section 29(10B), any breaches should be reviewed to understand whether they should be notified to TPR and how		MR	MR attending LGA session 10/4/25 re reporting breaches	Complete
FPS91-2	Age Discrimination Remedy - Communicating to members	Scheme Managers must communicate with all members who do not receive an RSS by 31/03/25		MR		Complete
FPS91-3	Matthews - Project Implementation Data Request	FRAs to complete the data request for Q4	22/04/2025	PJ		Complete
FPS92-1	Contingent Decisions – opted out service reinstatement pause	Scheme managers should notify LGA should they have any contingent decision opt out cases where based on the current understanding they would end up with two legacy schemes in the remedy period.	ASAP			In Progress
FPS92-2	GAD guidance – Divorce	Scheme managers should ensure that their administrators are using the correct guidance and processing cases accordingly.	ASAP	MR	MR to liaise with XPS to ascertain whether the 4 outstanding IC-RSS can be issued	In Progress
FPS92-3	Public Service Pensions and Judicial Offices Act: amending Directions	Scheme managers will need to assess their position and implement the amendments and notify their administrator, where they have not already adopted the LGA recommendation.		MR	The LGA recommendation set out in point 16 of the briefing paper was that all scheme managers adopt the proposed position and allow contributions for active members to be repaid net of tax, CFA have adopted this approach	Complete
FPS92-4	Matthews exercise - GAD calculator	Scheme managers should ensure that the correct version of the calculator is being used. We advise that local versions of the calculator should not be made, and you refer to the website when needing to use the calculator to ensure the correct version is being used.		MR	HR Team have been made aware of updated calculator for use with any future calculations	Complete
FPS92-5	FPS Top up grant 2025	Scheme managers should ensure that their claim administrators/certifiers complete their return by 16 May 2025	16/05/2025	LY	Returns are completed	Complete
FPS92-6	Matthews elections data	Scheme managers should ensure that bulk input data for Matthew's elections up to and including 31 March 2025 are provided to GAD by 2 May 2025.	02/05/2025	LY	HR have collated the data and forwarded to LY for submission. LY is waiting a secure transfer method from Aon.	In Progress